

	Current Gift	Life Insurance Gift	Payable/ Transfer on Death	Charitable Bequest	Charitable Remainder Annuity Trust	Charitable Remainder Unitrust	Charitable Gift Annuity	Charitable Lead Trust
What Is it?	A donation of cash, securities, art and most gifts of real estate.	A gift of an old or new policy with WLCFS named as beneficiary and owner, or simply beneficiary.	Name WLCFS as the beneficiary of assets held at a bank or brokerage firm.	A gift you make to WLCFS in your will, estate plans, or retirement plans.	A trust that pays you, or those you name, a set income before WLCFS receives the remainder.	A trust that pays you, or those you name, a variable income before WLCFS receives the remainder.	A contract in which a charity agrees to pay back a percentage of your gift annually for your lifetime.	A trust that pays WLCFS an income for a period of years before you or your heirs receive the remainder.
What are the tax benefits?	Income tax deduction for the value of the gift plus no capital gains tax due on appreciated property.	Immediate income tax deduction for gift's value plus possible estate tax savings.	No capital gains tax liability and possible estate tax savings.	Estate tax deduction for the value of your bequest to WLCFS.	Income tax savings from deduction, no capital gains tax liability, and possible estate tax savings.	Income tax savings from deduction, no capital gains tax liability, and possible estate tax savings.	Immediate income tax deduction for part of the gift value, with capital gains spread out over life expectancy.	Gift of estate tax savings for the value of payments made to WLCFS.
What are some other benefits?	You may tailor your gift for WLCFS' immediate needs. Cash gifts may be pledged over a period of five years to maximize your contribution.	Provides a way to make a significant gift with little expenditure.	Simple to execute with the help of your banker or broker. Assets avoid probate.	Allows flexibility in providing for family needs first.	Provides fixed annual income for donor or other beneficiary regardless of market conditions.	Provides annual income that would increase if trust value increases.	Gives you and/or another beneficiary a set income for life.	Allows donors to pass assets to heirs intact at a reduced cost.
	<i>This information is not intended as legal or tax advice. For legal or tax advice, please consult an attorney.</i>							
	<i>References to estate and income taxes apply to federal taxes only. State income/estate taxes or state law may impact your results.</i>							